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Richard P. Krasnow, Esq.  
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Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11 Case No.
	:	
LEXINGTON PRECISION CORP., <u>et al.</u> ,	:	08-11153 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF AMENDMENT  
TO THE SCHEDULE OF ORDINARY COURSE PROFESSIONALS**

PLEASE TAKE NOTICE that, pursuant to the Court's Order Authorizing the Employment of Professionals Utilized in the Ordinary Course of Business [Docket No. 83] (the "OCP Order"), the Debtors are amending the schedule (the "Schedule") annexed to the OCP Order to include DeWolff, Boberg & Associates, Inc. ("DeWolff") as an ordinary course professional. DeWolff has been retained to provide management consulting services regarding the operating procedures at the Debtors' Rock Hill Facility.

Pursuant to the OCP Order, DeWolff's affidavit and questionnaire are annexed hereto as Exhibit

A and the revised Schedule is annexed hereto as Exhibit B.

Dated: May 30, 2008  
New York, New York

/s/ Richard P. Krasnow

Richard P. Krasnow, Esq.  
Christopher J. Marcus, Esq.

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**EXHIBIT A**

**(DeWolff Affidavit & Questionnaire)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re**

**LEXINGTON PRECISION CORP., et al.,**

### Debtors.

Chapter 11 Case No.

**08-11153 (MG)**

**(Jointly Administered)**

**AFFIDAVIT AND DISCLOSURE STATEMENT OF MORGAN R. BUFFINGTON,  
ON BEHALF OF DEWOLFF, BOBERG & ASSOCIATES, INC.**

STATE OF SOUTH CAROLINA                   )  
   ) ss:  
COUNTY OF PICKENS                         )

Morgan R. Buffington, being duly sworn, upon his oath, deposes and says:

1. I am a Vice President of Finance and Administration of DeWolff, Boberg & Associates, Inc., located at 12750 Merit Drive, Suite 250, Dallas, Texas 75251 (the "Firm").
2. Lexington Precision Corporation and Lexington Rubber Group, Inc., as debtors and debtors in possession (collectively, the "Debtors"), have requested that the Firm provide management consulting services to the Debtors, and the Firm has consented to provide such services.
3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with

these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

5. Neither I, nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates.

6. The Debtors owe the Firm \$0 for prepetition services.

Subscribed and sworn to before me

this 30th day of May, 2008

Susan M. Foster  
Notary Public



*Wong R. Buehler*  
5/30/08

In re Lexington Precision Corp., et al.

Chapter 11 Case No. **08-11153 (MG)**

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY LEXINGTON PRECISION CORPORATION OR LEXINGTON RUBBER GROUP, INC. (collectively, the "Debtors")

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.

RETURN IT FOR FILING BY THE DEBTORS, TO:

Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Christopher J. Marcus, Esq.  
John W. Lucas, Esq.

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

DeWolff, Boberg & Associates, Inc.  
12750 Merit Drive, Suite 250  
Dallas, TX 75251

2. Date of retention: June 2, 2008

3. Type of services provided (accounting, legal, etc.):

Management consulting services

4. Brief description of services to be provided:

Analyze operations of Rock Hill, SC facility over 2 week period

5. Arrangements for compensation (hourly, contingent, etc.)

\$25,000.00 fixed fee payable net 7 days

(a) Average hourly rate (if applicable):

\$N/A

(b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition):

\$N/A

6. Prepetition claims against the Debtors held by the firm:

Amount of claim: \$N/A

Date claim arose: \$N/A

Source of Claim: \$N/A

7. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the firm:

Name: \$N/A

Status: \$N/A

Amount of Claim: \$N/A

Date claim arose: \$N/A

Source of claim: \$N/A

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

8. Stock of the Debtors currently held by the firm:

Kind of shares: \$N/A

No. of shares: \$N/A

9. Stock of the Debtors currently held individually by any member, associate, or professional employee of the firm:

Name: \$N/A

Status: \$N/A

Kind of shares: \$N/A

No. of shares: \$N/A

10. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed.

\$N/A

11. Name of individual completing this form:

Morgan R. Buffington



**EXHIBIT B**

**(Revised Schedule)**

(Ordinary Course Professionals)

<i>Professional</i>	<i>Average Monthly Expenditure</i>	<i>Service Performed by Professional</i>
Womble Carlyle Sandridge & Rice PO Drawer 84 Winston Salem, NC 27102 Attn: Neil Edwards	\$1,200	Legal advice regarding sales tax issues
Buck Consultants, LLC Dept CH 14061 Palatine, IL 60055-4061	\$1,500	Investment advisors
Chelko Consulting 27500 Detroit Rd, Suite 201 Westlake, OH 44145	\$2,000	Benefit Plans
Clark & Clark PO Box H Elijay, GA 30540	\$300	Legal representation on real property
Ernst & Young LLP 925 Euclid Avenue Cleveland, OH 44115 Attn: Larry Cruise	\$0	Audit and tax work
Fisher & Phillips LLP 1901 Main St, Suite 1400 Columbia, SC 29201	\$100	Legal representation for labor issues
Haley & Aldrich, Inc PO Box 846026 Boston, MA 02284-6026	\$5,800	Environmental consultants
Landair Surveying Co of Georgia 1875 Old Alabama Rd, Ste 1120 Roswell, GA 30076	\$900	Surveying services
Moreland Altobelli & Associates, Inc 2211 Beaver Ruin Rd, Suite 190 Norcross, GA 30071	\$4,000	Appraisers
Nixon Peabody LLP 437 Madison Avenue New York, NY 10022 Attn: Richard Langan, Jr.	\$16,500	Corporate counsel
Snell & Wilmer LLP One Arizona Center Phoenix, AZ 85004 Attn: Dan W. Goldfine	\$2,300	Legal representation for contractual issues
Sullivan & Worchester 1290 Avenue of the Americas New York, NY 10104	\$1,300	Legal work for financing

<i><b>Professional</b></i>	<i><b>Average Monthly Expenditure</b></i>	<i><b>Service Performed by Professional</b></i>
Sutherland, Asbil & Brennan LLP 999 Peachtree Street, NE Atlanta, GA 30309-3996.	\$100	Legal work for real estate
Thompson Hine LLP 127 Public Square Cleveland, OH 44114 Attn: Mark Floyd	\$8,400	Legal representation for labor issues
CompManagement Inc 6377 Emerald Parkway Dublin, OH 43017	\$3,000	Workers compensation advisors
Malin, Bergquist & Company LLP 3605 McKnight East Drive Pittsburgh, PA 15237-6400	\$20,000	Audit and tax work
DeWolff, Boberg & Associates, Inc. 12750 Merit Drive, Suite 250 Dallas, TX 75251	\$25,000	Facility operation consulting